

# EFFICIENCY BY DESIGN

## AUTOMATING YOUR BUSINESS FOR COMPETITIVE ADVANTAGE

### WHY?

Automation is a strategic imperative for most companies seeking to sustain a competitive edge in a swiftly changing landscape. It entails employing technology to execute processes or tasks in a manner that is both repeatable and scalable.










While many companies have already integrated some degree of automation into their processes, they still encounter several ongoing challenges:

- **Quality Issues:** Despite automation, ensuring consistent quality remains a concern.
- **Extended Processing Time:** Key processes often suffer from lengthy processing times.
- **Dependency on Key Stakeholders:** Overreliance on specific individuals hampers progress.
- **Outdated Tools and Code:** Obsolete tools and code undermine efficiency.
- **Tactical Tools with Manual Processes:** Some tools require additional manual processes.

These challenges can impact efficiency, productivity, insight delivery speed, and risk management, while also imposing constraints on resources.

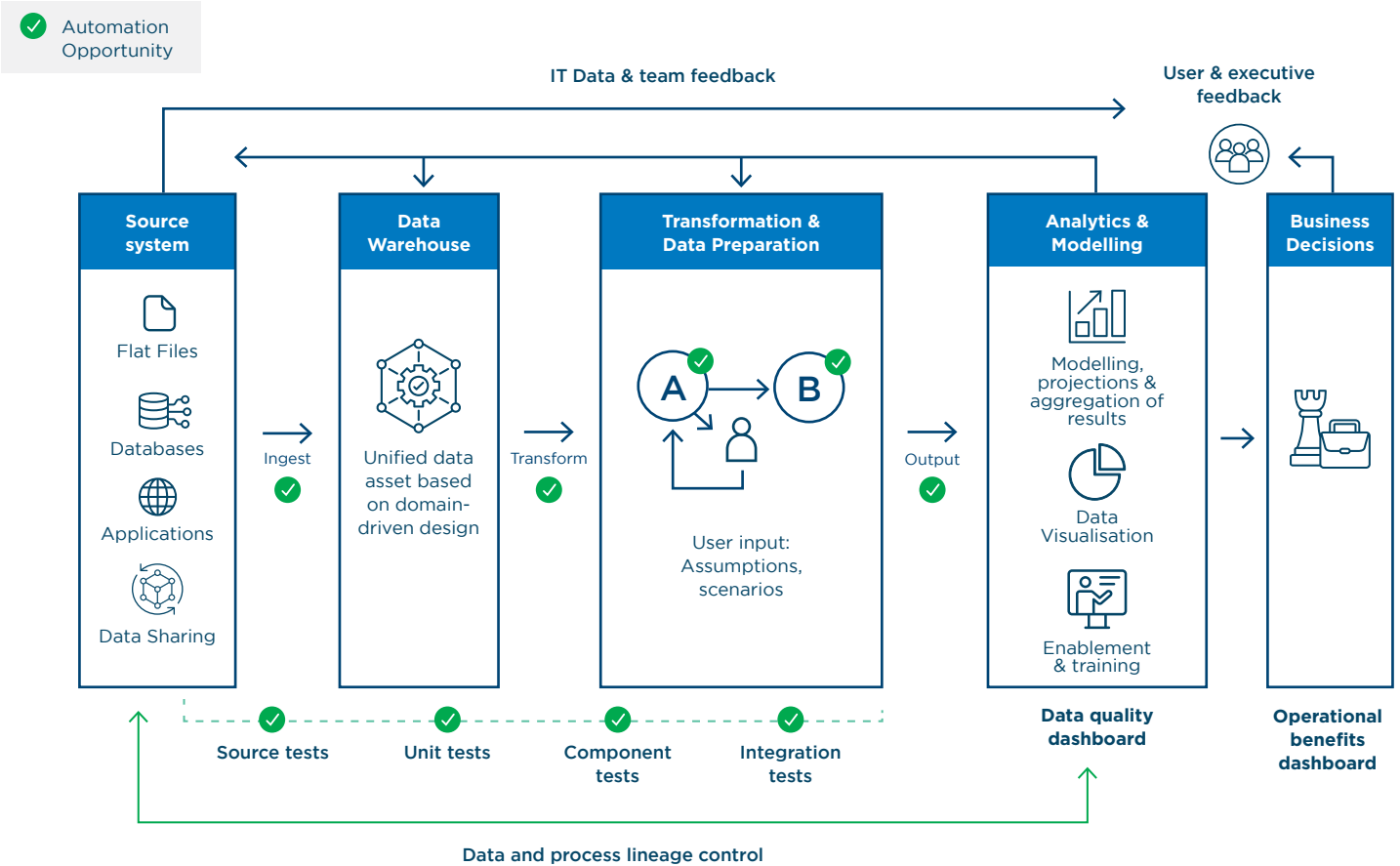
### HOW TO COUNTER AUTOMATION MISTAKES

Dataly Actuarial has amassed experience in identifying the most common pitfalls associated with automation tools, along with strategies to circumvent them, spanning from the design phase to production.

	ANALYSIS	IMPLEMENTATION	ENABLEMENT
Common Business Automation Mistakes	 Not considering business objectives	 Not testing thoroughly enough	 Failing to incorporate automation feedback
	 Believing a single technology will solve it	 Applying a "Copy & paste" approach	 Overlooking the complete impact on people
	 Automating everything at once or maintaining old codes/tools	 Dismissing other data sources and IT full capabilities	 Using inappropriate benefit metrics
The Dataly Approach	Apply a commercial and structured approach to developing an automation roadmap	Implement collaborative automation and process redesign based on prioritised use cases	Provide iterative enablement and continuous improvement for automation initiatives
Dataly Offerings	Automation Opportunity Assessment	Proof of Concept for automated actuarial tools (Valuation, Pricing, EI)	Custom Reporting (e.g. analysis, data quality and controls)
	Automation Roadmap	Custom Process Automation or tool enhancements	Change Management and Training

# DATALY AUTOMATION ARCHITECTURE

With our business knowledge and expertise, we can help you review and design the end-to-end data flow for key processes.



## WHO?

With the appropriate expertise, design, technology, and adaptable project support, your business can unlock efficiencies, allowing your teams to concentrate on creating business value.

## DATALY ACTUARIAL



## CONTACT US

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